

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		28/02/2017								
To : Hong Kong Exchanges and Clearing Limited										
Name of Issuer	Pacific	Basin Shipping L	mited							
Date Submitted	02/03/20)17								
I. Movements in Authorised Share Capital										
1. Ordinary Shares										
(1) Stock code : <u>2343</u>	_Descrip	otion : Ordinary	Shares							
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)						
Balance at close of preceding	g month	36,000,000,000	0.01	360,000,000						
Increase/(decrease)		<u>-</u>		<u>-</u>						
Balance at close of the month	า	36,000,000,000	0.01	360,000,000						
(2) Stock code : N/A	_Descrip	otion:								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	g month									
Increase/(decrease)										
Balance at close of the month	า									

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		. <u> </u>	
Balance at close of the month			
Total authorised share capital at the er (US\$):	nd of the month	360,00	00,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,015,313,275	N/A	N/A	N/A		
Increase/ (decrease) during the month			<u> </u>			
Balance at close of the month	4,015,313,275	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	on Schemes o	f the Issuer)			
Particulars of					No. of new	No. of new
share option					shares of issuer	shares of issuer
scheme	N /1	avamant demi	a tha marth		issued during the	
including EGM _	IVI	ovement durir	ig the month		_month pursuant	issued pursuant
approval date					thereto	thereto as at
(dd/mm/yyyy) and class of shares						close of the month
issuable	Granted	Exercised	Cancelled	Lancad		monun
1. N/A	Granteu	Exercised	Caricelleu	Lapsed		
1. IN/A						
(Note 1)						
,						
2.						
(/ /)						
shares						
(Note 1)						
3.						
<u> </u>						
-						
shares						
(Note 1)						-
		Tota	al A. (Ordina	ry shares)		
			(Preference	æ snares)		
			(Ot	her class)		
Total funds raised du		th from exerci	se			
of options (State cur	rency)			-		

Warrants to Issue Shares of the Issuer which are to be Listed

Wallallis to issue Shales of	ille issuel w	mich are to be	Listeu			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/	/)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)	-			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		/)	- - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	-			
		Total	(Preferei	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertibles)	e into Shares of th	ie Issuer whic	n are to be L	Listed)		
Class and description	Currency Of amount outstanding	Amount at close of preceding month	during	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$125 million 3.25%						
Guaranteed Convertible						
Bonds due 2021	•					
Otople and Pt Paradi		125,000,000		125,000,000		315,614,820
Stock code (if listed) Class of shares	5525 Ordinary Shares					
issuable (Note 1)	Cramary Onares					
Subscription price	HK\$3.07 per sha	re				
	(adjusted from HK\$4.08 per sha	rο				
	on 30 May 2016)					
EGM approval date (if applicable)	(22/05/2015)					
2.	_					
	<u> </u>					
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(/ /)					
3.						
	· ·		_		_	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(44,11111,7,3,3,7)		<u></u>	Total C. (O	ordinary shares	-	
			•	ference shares	-	
				(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
		-
Total D. (Ordinary shares)	-	
(Preference shares)	-	•
(Other class)	-	•
(Sinor siass)		•

O	Type of Issue		Snare Capii	iai .					of issue during	new shares er issued the month nt thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)			_			
1.	Rights issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		<u>-</u>
					Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State currency		Issue and allotment date: (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares issuable (Note 1)	-					
3.	Placing	At price :	State currency		Issue and allotment date: (dd/mm/yyyy)	•		/	,		
					AGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares issuable (Note 1)	_					
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue						of issuer	e month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Sorio	ΠΛ.Φ.	State - currency		allotment date : (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares				Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/			
7.	Redemption of shares				Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
8.		At orice :	State currency	_	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	·		

		No. of new sha of issuer issued during the mon pursuant theret	shares of the issuer which may be issued pursuant thereto as at close of
Type of Issue			the month
		Class of shares issuable (Note 1)	
9. Capital		Issue and (/ /) allotment date :	
reorganisation		(dd/mm/yyyy) (/ /)	
		EGM approval date: (dd/mm/yyyy)	
10. Other	At price:	Class of shares issuable (Note 1)	
		Issue and allotment date : (/ /) (dd/mm/yyyy)	
		EGM approval (/ /) date: (dd/mm/yyyy)	
		Total E. (Ordinary shares) -	
		(Preference shares) - (Other class) -	
Total increase / (d	ecrease) in ordinary shar	es during the month (i.e. Total of A to E): (1)	-
		(2)	-
Total increase / (d	ecrease) in preference sh	nares during the month (i.e. Total of A to E):	-
· ·	•	of shares during the month (i.e. Total of A to E):	-
(These figures she Capital").)	ould be the same as the r	relevant figures under II above ("Movements in Issued	3 Share

Remarks (if any):	
N/A	
Mala IZI Tana IZII.	
Mok Kit Ting, Kitty	
Submitted by: Company Secretary	
Title:	
(Director, Secretary or other duly authorised officer)	
(Billottol, Goolottaly of other daily admissible officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.