

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/02/2018					
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Pacific	Basin Shipping L	imited				
Date Submitted							
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>2343</u>	Descrip	otion : Ordinary	Shares				
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preceding	ng month	36,000,000,000	0.01	360,000,000			
Increase/(decrease)		<u> </u>					
Balance at close of the mor	th	36,000,000,000	0.01	360,000,000			
(2) Stock code : N/A	Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	capital			
Balance at close of preceding	ng month						
Increase/(decrease)							
Balance at close of the mor	ıth						

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		. <u> </u>	
Balance at close of the month			
Total authorised share capital at the er (US\$):	nd of the month	360,00	00,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,442,271,102	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	-	<u> </u>	
Balance at close of the month	4,442,271,102	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

shares

of options (State currency)

Total funds raised during the month from exercise

(Note 1)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new No. of new shares share option shares of issuer of issuer which may scheme issued during the be issued pursuant Movement during the month month pursuant thereto as at close including EGM approval date thereto of the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (Note 1) shares (Note 1)

Total A. (Ordinary shares)

(Preference shares) - (Other class) -

Warrants to Issue Shares of the Issuer which are to be Listed

Wallallis to issue Shales of	ille issuel w	mich are to be	Listeu			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/	/)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)	-			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		/)	- - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	-			
		Total	(Preferei	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertibles)	e into Shares of th	ie Issuer whic	n are to be L	Listed)		
Class and description	Currency Of amount outstanding	Amount at close of preceding month	during	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$125 million 3.25%						
Guaranteed Convertible						
Bonds due 2021	•					
Otople and Pt Paradi		125,000,000		125,000,000		315,614,820
Stock code (if listed) Class of shares	5525 Ordinary Shares					
issuable (Note 1)	Cramary Onares					
Subscription price	HK\$3.07 per sha	re				
	(adjusted from HK\$4.08 per sha	ro				
	on 30 May 2016)					
EGM approval date (if applicable)	(22/05/2015)					
2.	_					
	<u> </u>					
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(/ /)					
3.						
	· ·		_		_	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(44,111111, 3,3,3,1)		<u></u>	Total C. (O	ordinary shares	-	
			•	ference shares	-	
				(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
		-
Total D. (Ordinary shares)	-	
(Preference shares)	-	•
(Other class)	_	•
(3.1161 5.1355)		•

	Type of Issue	in Issued Share Ca	pitai					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 10000		Class of share						
			issuable (Note						
1.	Rights issue	At price : State currency	Issue and allot date : (dd/mm/	ment yyyy)	(/	/)		
			EGM approval (dd/mm/yyyy)	date:	(/	/)		
			Class of share issuable (Note						
2.	Open offer	At price : State currency	/ Issue and allot date : (dd/mm/		(/	/)		
			EGM approval (dd/mm/yyyy)	date:	(/	/)		
			Class of share issuable (Note						
3.	Placing	At price :	Issue and allot date : (dd/mm/		(/	/)		
			AGM approval (dd/mm/yyyy)	date:	(/	/)		
			Class of share issuable (Note						
4.	Bonus issue		Issue and allo date : (dd/mm	tment	(/ /)		
			EGM approva (dd/mm/yyyy)	ıl date:	(/ /)		

-	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of			Class of shares repurchased (Note 1) Cancellation date:	(/ /)		
	shares			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				issuable (Note 1)			_	
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue				sh iss du ma pu	o. of new ares of suer issued iring the onth irsuant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1						uio inonui
		Class of shares issuable (Note 1)		-		
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
10. Other At	price:	Class of shares issuable (Note 1)				
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary sha	ares)		
			(Other o	iass)	-	
Total increase / (decre	ease) in ordinary shares dur	ing the month (i.e. Tota	al of A to E)	:	(1)	-
					(2)	-
·	rease) in preference shares of			-		-
•	rease) in other classes of sha d be the same as the relevar		•		·	are

N/A	
Mok Kit Ting, Kitty Submitted by:	
Company Secretary	
Title:	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.