

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/06/2016				
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	imited					
Date Submitted	30/06/2	016				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>2343</u>	Descri	ption: Ordinary	Shares			
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding	ng month	36,000,000,000	0.01	360,000,000		
Increase/(decrease)				<u> </u>		
Balance at close of the mor	nth	36,000,000,000	0.01	360,000,000		
(2) Stock code : N/A	Descri	ption :				
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of precedii	ng month					
Increase/(decrease)						
Balance at close of the mor	ıth					

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		. <u> </u>	
Balance at close of the month			
Total authorised share capital at the er (US\$):	nd of the month	360,00	00,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,946,823,119	N/A	N/A	N/A
Increase/ (decrease) during the month	1,946,823,119	-	<u> </u>	
Balance at close of the month	3,893,646,238	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	on Schemes o	f the Issuer)					
Particulars of					No. of new	No. of new		
share option					shares of issuer	shares of issuer		
scheme			(-		issued during the	•		
including EGM	IVI	ovement durin	ng the month		_month pursuant	issued pursuant		
approval date					thereto	thereto as at		
(dd/mm/yyyy) and						close of the		
class of shares	Crontod	Eversional	Canasilad	Longod		month		
issuable	Granted	Exercised	Cancelled	Lapsed				
1. N/A								
(Note 1)								
(14010-1)								
2.								
(/ /)								
shares								
(Note 1)								
3.								
(/ /)								
shares								
(Note 1)								
		Tota	al A. (Ordina	ry shares)				
			(Preference	•				
			•	her class)				
Total funds raised do	•	th from exerci	se					
of options (State cur	rrency)			-				

Warrants to Issue Shares of the Issuer which are to be Listed

Wallallis to issue Shales of	ille issuel w	mich are to be	Listeu			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/	/)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)	-			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		/)	- - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	-			
		Total	(Preferei	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	are to be L	_isted)		
Class and description	Currency Of amount outstanding	Amount at close of preceding month	Converte d during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$123,800,000						
1.875% Guaranteed	_					
Convertible Bonds due 2018	US\$	123,800,000		123,800,000		268,096,162
Stock code (if listed)	4573	123,000,000		123,000,000	· <u> </u>	200,090,102
Class of shares	Ordinary Shares					
issuable (Note 1)	Gramary Griands					
Subscription price	HK\$3.58 per sha	re				
	(adjusted from					
	HK\$4.75 per sha					
ECM enproved data	on 30 May 2016)					
EGM approval date (if applicable)	(27/05/2016)					
(ii applicable)						
2. US\$125 million 3.25%						
Guaranteed Convertible	_)					
Bonds due 2021	US\$	125,000,000		125,000,000		315,614,820
Stock code (if listed)	5525					
Class of shares	Ordinary Shares					
issuable (Note 1)	111/00 07					
	HK\$3.07 per sha (adjusted from	ire				
	HK\$4.08 per sha	ire				
Subscription price	on 30 May 2016)					
EGM approval date	(22/05/2015)	<u>·</u>				
(if applicable)	,					
3.	-					
Stock code (if listed)	- ———		_		<u> </u>	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				Ordinary shares		
			(Pre	eference shares (Other class		
				(Other class)	/	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

(other than under Share Option Schemes) No. of new No. of new shares of shares of issuer issuer which may be issued during the issued pursuant thereto as month pursuant at close of the month Full particulars including EGM approval date (dd/mm/yyyy), thereto if applicable, and class of shares issuable: 1. shares (Note 1) 2. (/ /) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares)

(Other class)

_

	ner wovement	.s III 155UEC	a Share Ca	Jilai			of iss durin	of new shares suer issued g the month uant thereto	share which issued theret	s of issuer may be d pursuant to as at of the
	Type of Issue					Ondina				
					Class of shares issuable (Note 1)	<u>Ordina</u>	ary_			
1.	Rights issue	At price :	State currency	HK\$0.6	Issue and allotment date : (dd/mm/yyyy)	(24/06/2	2016)			
					EGM approval date: (dd/mm/yyyy)	(27/05/2	016)	1,946,823,	119_	
					Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency		Issue and allotment date: (dd/mm/yyyy)	(/ /)			
					EGM approval date: (dd/mm/yyyy)	(/ /)			
					Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency		Issue and allotment date: (dd/mm/yyyy)	(/ /)			
					AGM approval date: (dd/mm/yyyy)	(/ /)			
					Class of shares issuable (Note 1)					
4.	Bonus issue				Issue and allotment date: (dd/mm/yyyy)	(/ /)			
					EGM approval date: (dd/mm/yyyy)	(/ /)			

	Type of Issue				No. of new share of issuer issued during the month pursuant thereto	shares of issue which may be
5.		ice : State - currency	allotment date : (dd/mm/yyyy)	(/ /		
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
7.	Redemption of shares		(dd/mm/yyyy)	(/ /		
8.		State ce: currency	allotment date : (dd/mm/yyyy)	(/ /		

Type of Issue				of issuer	issued e month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
71 72		Close of shores				
		Class of shares issuable (Note 1)	-			
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)				
				_		
		Class of shares				
10. Other At		issuable (Note 1)				
pric pric		Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				_		
			dinary sherence sh (Other	nares)	946,823,1	<u>19</u>
Total increase / (decrea	ase) in ordinary shares durin	g the month (i.e. To	tal of A to) E):	(1) 1,9 (2)	46,823,119
Total increase / (decrease	ase) in preference shares du	ring the month (i.e.	Total of A	to E):		-
,	ase) in other classes of share	•	•		·	-
(These figures should Capital").)	be the same as the relevant	tigures under II abo	ve ("Mov	ements i	n Issued S	Share

Remarks (if any):
N/A
·
·
Mok Kit Ting, Kitty
Submitted by:
Company Secretary
Title:
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.