

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2016

To: Hong Kong Exchanges and C.	learing Limited		
Name of Issuer Pa	ncific Basin Shipping Lim	iited	
Date Submitted 31	/03/2016		
I. Movements in Authorised Share	· Capital		
1. Ordinary Shares			
(1) Stock code : <u>2343</u> D	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding mon	th <u>3,600,000,000</u>	0.10	360,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	3,600,000,000	0.10	360,000,000
(2) Stock code : N/A D	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code: N/A Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,946,823,119	N/A	N/A	N/A	
Increase/ (decrease) during the month					
Balance at close of the month	1,946,823,119	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	1		,		No. of new shares of issuer issued	No. of new shares of issuer which
including EGM approval date	λ.	Iovement durir	ng the month		during the month pursuant thereto	may be issued pursuant thereto as
(dd/mm/yyyy) and	17	iovement dam	ig the month		_pursuant thereto	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( <i>Note 1</i> )						
(Ivote 1)						
2.						
( / / )						
shares						-
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		17	otal A. (Ordin	ary shares)		
			(Preferen	other class)	- -	
Total funds raised during	ng the month fi	om exercise of	(C	outer class)	-	
options (State currency		OIII CACICISC OI	L	_		
	,					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 17/11						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( /	/ )	- - -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ )	- - -			
3.	( /	/ )	_			
( / / ) Stock code (if listed)						
Class of shares issuable			_			
(Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( /	/ )	_			
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	-			
		To	(Prefe	linary shares) rence shares) (Other class)	-	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	into Shares of the Iss	suer which are	to be Listed)	1	No of many	No of now
Class and description	Currency Of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$230 million 1.75%						
Guaranteed Convertible	_					
Bonds due 2016	US\$	105,590,000	_	105,590,000	_	117,598,779
Stock code (if listed)	4319		_			
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$6.97 per share (adjusted from HK\$7.10 per share)					
EGM approval date	27 April 2015) (29/03/2010)					
2. US\$123,800,000 1.875% Guaranteed Convertible	_					
Bonds due 2018		123,800,000		123,800,000	<u> </u>	202,059,844
Stock code (if listed)	4573			- <u>-</u>		-
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$4.75 per share (adjusted from HK\$4.84 per share 27 April 2015)					
EGM approval date (if applicable)	N/A					
3. US\$125 million 3.25%	_					
Guaranteed Convertible		127 000 000		127 000 000		227 404 601
Bonds due 2021	<u>US\$</u>	125,000,000		125,000,000	· <u> </u>	237,484,681
Stock code (if listed) Class of shares issuable (Note 1)	5525 Ordinary Shares					
Subscription price	HK\$4.08 per share	<del></del>				
EGM approval date (if applicable)	(22/05/2015)					
4.	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (P	Ordinary shares reference shares	) <u>-</u>	<u>-</u>
				(Other class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		- - -

	her Movements	iii 155ucu 5	паге Сариаг				No. of new shares of issuer ne which may be issued pursuant thereto as at close of the month
_	Type of Issue						
1.	Rights issue	At price :	State currency	Class of share issuable (Note 1)  Issue and allotment	s	)	
			currency	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of share issuable ( <i>Note 1</i> )	s	_	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of share	s		
3	Placing	At price :	State	issuable ( <i>Note 1</i> )  Issue and allotment	( / /	)	
٥.	Thems	The price :	currency	date : (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable ( <i>Note 1</i> )		_	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	

		No. of new shares of issuer issued during the which may be month pursuant thereto thereto as at close of the month
	Type of Issue	
		Class of shares issuable (Note 1)
5.	Scrip dividend At price : State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)  ( / / )  EGM approval date: (dd/mm/yyyy)
		Class of sharesrepurchased (Note 1)
6.	Repurchase of shares	Cancellation date: ( / / ) (dd/mm/yyyy)
		EGM approval date: ( / / ) (dd/mm/yyyy)
		Class of sharesredeemed (Note 1)
7.	Redemption of shares	Redemption date: ( / / ) (dd/mm/yyyy)
		EGM approval date: ( / / ) (dd/mm/yyyy)
		Class of shares issuable (Note 1)
8.	currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)
	issue price:	EGM approval date: (dd/mm/yyyy)

				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue				
9.	Capital		Class of sharesissuable (Note 1)  Issue and allotment( /	-	
	reorganisation		(dd/mm/yyyy)		
			EGM approval ( / ) date: (dd/mm/yyyy)		
10	. Other	At price:	Class of shares issuable (Note 1)		
		•	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: (dd/mm/yyyy)		<del>.</del>
			Total E. (Ordinary shares (Preference shares		
			(Other class		
Т	Total increase / (dec	crease) in ordinary shares during t		1)	
Т	otal increase / (dec	crease) in preference shares during	g the month (i.e. Total of A to E):	-	
Т			luring the month (i.e. Total of A to	-	
	These figures shou Capital").)	ld be the same as the relevant figu	ures under II above ("Movements i	n Issued Share	

Remarks (if any	y):
N/A	
	<del>-</del>
	Mok Kit Ting, Kitty
Submitted by:	
	Company Secretary
Title:	<del></del>
(Direct	or, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.