

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :								
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Pacific	Basin Shipping L	imited					
Date Submitted	01/06/20	017						
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>2343</u>	Descrip	otion : Ordinary	Shares					
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)				
Balance at close of precedi	ng month	36,000,000,000	0.01	360,000,000				
Increase/(decrease)				<u>-</u>				
Balance at close of the mor	th	36,000,000,000	0.01	360,000,000				
(2) Stock code : N/A	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	capital				
Balance at close of precedii	ng month							
Increase/(decrease)								
Balance at close of the mor	ıth							

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion:		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		.	
Balance at close of the month			
Total authorised share capital at the en (US\$):	nd of the month	360,00	00,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares		
	(')	(-)	Charoo	Siacocc of offaron		
Balance at close of preceding month	4,038,428,275	N/A	N/A	N/A		
Increase/ (decrease) during the month		-	<u> </u>			
Balance at close of the month	4,038,428,275	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	on Schemes o	f the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
including EGM	M	ovement durir	g the month		_month pursuant	issued pursuant
approval date (dd/mm/yyyy) and class of shares				thereto	thereto as at close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)						
2.						
(/ /) shares (Note 1)						
3.						
(/ /) shares (Note 1)						
(Note 1)		Tota	al A. (Ordina	ry shares)	-	
			(Preference	e shares)	<u>-</u>	
Total funda raised de	ring the men		(Ot	her class)	-	
Total funds raised du of options (State cur		ui iioiii exercis		-		

Warrants to Issue Shares of the Issuer which are to be Listed

Wallallis to issue Shales of	ille issuel w	THE TO BE	Listeu			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/	/)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)	-			
		·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		/)	- - -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	-			
		Total	(Preferei	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertibles)	e into Shares of th	e Issuer whic	n are to be l	_isted)		
Class and description	Currency Of amount outstanding	Amount at close of preceding month	during	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$125 million 3.25% Guaranteed Convertible Bonds due 2021	.	125 000 000		125 000 000		245 644 920
Stock code (if listed)	US\$	125,000,000		125,000,000	- -	315,614,820
Class of shares	Ordinary Shares					
issuable (Note 1)						
Subscription price	HK\$3.07 per sha	re				
	(adjusted from	ro				
	HK\$4.08 per sha on 30 May 2016)					
EGM approval date (if applicable)	(22/05/2015)	<u>. </u>				
2.						
2.	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date	(/ /)					
(if applicable)	,					
3.	-					
Stock code (if listed)			-		-	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (C	ordinary shares		
			(Pref	ference shares		
				(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	•
(Other class)	-	•
(00. 0.000)		•

O	Type of Issue		Snare Capit	aı					of issue during	new shares er issued the month nt thereto	No. of shares issuer which is be issue pursua thereto at close the mo	may ued int as e of
					Class of shares issuable (Note 1)			_				
1.	Rights issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/	/)			
					EGM approval date: (dd/mm/yyyy)	(/	/)			-
					Class of shares issuable (Note 1)	_						
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/	/)			
					EGM approval date: (dd/mm/yyyy)	(/	/)			
					Class of shares issuable (Note 1)	-						
3.	Placing	At price :	State currency		Issue and allotment date: (dd/mm/yyyy)	•		/	,			
					AGM approval date: (dd/mm/yyyy)	(/	/)			
					Class of shares issuable (Note 1)	-						
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/	/)			
					EGM approval date: (dd/mm/yyyy)	(/	/)			

	Type of Issue						of issuer	ne month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Sorio	orice :	State -currency		allotment date : (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares				Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/			
7.	Redemption of shares				Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
8.		At price :	State currency	_	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	·		

Type of leave			(No. of new sof issuer issuer issuer issuer issuer issuer issuer is during the moursuant the	ued nonth	No. of new shares of issuer which may be issued pursuant thereto as at close of
Type of Issue						the month
		Class of shares issuable (Note 1)				
Capital reorganisation		Issue and allotment date:	(/ /)		
reorganisation		(dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)				
10. Other	At price:	Class of shares issuable (Note 1)	Ordina Share	ry s		
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (Or	dinary sh	ares)	_	
			rence sh (Other o	ares)	-	<u></u>
Total increase / (decrease) in ordinary s	shares during the month (i.e. Tota	l of A to E	≣): (1)		-
				(2)		-
Total increase / (decrease) in preferenc	ce shares during the month (i.e. To	otal of A t	:o E):		-
,	·	sses of shares during the month (-		-
(These figures si Capital").)	hould be the same as t	the relevant figures under II abov	e ("Move	ments in Iss	ued Sh	are

Remarks (if any):	
N/A	
Mala IZI Tana IZII.	
Mok Kit Ting, Kitty	
Submitted by: Company Secretary	
Title:	
(Director, Secretary or other duly authorised officer)	
(Billotto), Good tary or other dary admonated officery	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.