

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2016									
To: Hong Kong Exchanges and Clearing Limited									
Iname of issuer	Pacific	Basin Shipping Li	mited						
Date Submitted									
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : 2343 Description : Ordinary Shares									
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)					
Balance at close of preceding	g month	36,000,000,000	0.01	360,000,000					
Increase/(decrease)		<u>-</u>		<u> </u>					
Balance at close of the month	h	36,000,000,000	0.01	360,000,000					
(2) Stock code : N/A	_Descrip	otion:							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month								
Increase/(decrease)									
Balance at close of the montl	h								

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		. <u> </u>	
Balance at close of the month			
Total authorised share capital at the er (US\$):	nd of the month	360,00	00,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	3,935,334,238	N/A	N/A	N/A	
Increase/ (decrease) during the month	79,979,037	-	<u> </u>		
Balance at close of the month	4,015,313,275	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	on Schemes o	f the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
including EGM _	M	ovement durir	ng the month	_month pursuant	issued pursuant	
approval date (dd/mm/yyyy) and class of shares					thereto	thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)						
2.						
(/ /) shares (Note 1)						
3.						
(Note 1)						
		Tota	al A. (Ordina	ry shares)		
			(Preference)	ce snares)		
Total funds raised du	ring the man	th from oversi	•	her class)	<u> </u>	
Total funds raised du of options (State curr		ui iioiii exercis	5 C	_		
	0110y <i>)</i>					

Warrants to Issue Shares of the Issuer which are to be Listed

Wallallis to issue Shales of	ille issuel w	mich are to be	Listeu			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/	/)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)	-			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		/)	- - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	-			
		Total	(Preferei	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertib	ic into onares or t	TIC 133UCT WITHOU	Taic to be L	_13100)		
Class and description 1. US\$123,800,000	Currency Of amount outstanding	Amount at close of preceding month	during	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.875% Guaranteed						
Convertible	-					
Bonds due 2018	US\$	123,800,000	_	0	_	0
Stock code (if listed)	4573	120,000,000			_	
Class of shares issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$3.58 per sha (adjusted from HK\$4.75 per sha on 30 May 2016	are				
EGM approval date (if applicable)	(27/05/2016)					
2. US\$125 million 3.25%	_					
Guaranteed Convertible						
Bonds due 2021	US\$	125,000,000) -	125,000,000		315,614,820
Stock code (if listed) Class of shares issuable (Note 1)	5525 Ordinary Shares	5				
	HK\$3.07 per sh (adjusted from HK\$4.08 per sh	are				
Subscription price EGM approval date (if applicable)	on 30 May 2016 (22/05/2015)	5)				
3.	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
				ordinary shares ference shares (Other class		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

(other than under Share Option Schemes) No. of new No. of new shares of shares of issuer issuer which may be issued during the issued pursuant thereto as month pursuant at close of the month Full particulars including EGM approval date (dd/mm/yyyy), thereto if applicable, and class of shares issuable: 1. shares (Note 1) 2. (/ /) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares)

(Other class)

_

	Type of Issue		Snare Capi	iai .					of issue during	new shares er issued the month nt thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)			_			
1.	Rights issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares issuable (Note 1)	-					
3.	Placing	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	•		/	•		
					AGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares issuable (Note 1)	_					
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue						No. of ne of issuer during the pursuant	e month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Sorio	111111	State -currency		allotment date : (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares				Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/			
7.	Redemption of shares				Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
8.		At price :	State currency	_	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	·		

Type of Issue	of i dui	of new shares ssuer issued ring the month rsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and (/ /) allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
10. Other At price: Issue of shares HK\$1.218 under general per share mandate	Class of shares issuable (Note 1) Ordinary Shares Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (19/04/2016)		
	Total E. (Ordinary share (Preference share (Other clas	es) 79,979,037 es) - ss) -	,
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1) (2)	-
Total increase / (decrease) in preference shares Total increase / (decrease) in other classes of sh (These figures should be the same as the releval Capital").)	nares during the month (i.e. Total of	E): A to E):	- - are

Remarks (if any):	
N/A	
Mala IZI Tana IZII.	
Mok Kit Ting, Kitty	
Submitted by: Company Secretary	
Title:	
(Director, Secretary or other duly authorised officer)	
(Birodiol, Goordiary or other dary administration)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.