

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2016					
To : Hong Kong Exchanges and Clearing Limited							
Iname of issuer		Basin Shipping Li	mited				
Date Submitted	30/09/20	016					
I. Movements in Authorised S	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>2343</u>	_Descrip	otion : Ordinary	Shares				
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preceding	g month	36,000,000,000	0.01	360,000,000			
Increase/(decrease)		<u>-</u>					
Balance at close of the mont	h	36,000,000,000	0.01	360,000,000			
(2) Stock code : N/A	_Descrip	otion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month						
Increase/(decrease)							
Balance at close of the mont	h						

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		. <u> </u>	
Balance at close of the month			
Total authorised share capital at the er (US\$):	nd of the month	360,00	00,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,935,334,238	N/A	N/A	N/A
Increase/ (decrease) during the month		-	<u> </u>	
Balance at close of the month	3,935,334,238	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	on Schemes o	f the Issuer)				
Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be	
including EGM _	M	ovement durir	ng the month		_month pursuant	issued pursuant	
approval date (dd/mm/yyyy) and class of shares					thereto	thereto as at close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A							
(Note 1)							
2.							
(/ /) shares (Note 1)							
3.							
(Note 1)							
		Tota	al A. (Ordina	ry shares)			
			(Preference)	ce snares)			
Total funds raised du	ring the man	th from oversi	•	her class)	<u> </u>		
Total funds raised du of options (State curr		ui iioiii exercis	5 C	_			
	0110y <i>)</i>						

Warrants to Issue Shares of the Issuer which are to be Listed

Wallallis to issue Shales of	ille issuel w	mich are to be	Listeu			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/	/)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)	-			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		/)	- - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	-			
		Total	(Preferei	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertib	ie iiito Silaies oi t	ile issuel wille	ii ale lo be l	_13160)		1
Class and description	Currency Of amount outstanding	Amount at close of preceding month	during	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$123,800,000 1.875% Guaranteed						
Convertible	_					
Bonds due 2018	_ _ C¢	122 900 000		122 000 000		269 006 162
Stock code (if listed)	_ <u>US\$_</u> 4573	123,800,000		123,800,000	-	268,096,162
Class of shares	Ordinary Shares					
issuable (Note 1)	Ordinary Shares	5				
Subscription price	HK\$3.58 per sha	are				
	(adjusted from					
	HK\$4.75 per sha	are				
	on 30 May 2016	5)				
EGM approval date	(27/05/2016)					
(if applicable)						
0 1100405 ''' 0 050'						
2. US\$125 million 3.25%	_					
Guaranteed Convertible		405 000 000		405 000 000		245 644 000
Bonds due 2021 Stock code (if listed)	<u>US\$</u> 5525	125,000,000	<u> </u>	125,000,000	<u> </u>	315,614,820
Class of shares	Ordinary Shares					
issuable (Note 1)	Ordinary Snares	5				
issuable (Note 1)	HK\$3.07 per sh	are				
	(adjusted from	arc				
	HK\$4.08 per sh	are				
Subscription price	on 30 May 2016					
EGM approval date	(22/05/2015)	<u>, </u>				
(if applicable)	,					
3.	_					
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
(444,111111,111,1111,1111,1111,1111,111		<u>/</u>	Total C. (C	ordinary shares) -	
			•	ference shares		
			((Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

(other than under Share Option Schemes) No. of new No. of new shares of shares of issuer issuer which may be issued during the issued pursuant thereto as month pursuant at close of the month Full particulars including EGM approval date (dd/mm/yyyy), thereto if applicable, and class of shares issuable: 1. shares (Note 1) 2. (/ /) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares)

(Other class)

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Ot	her Movement	s in Issued	Share Capi	tal						
									No. of new shares of issue issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									
					Class of shares issuable (Note 1)			_		
1.	Rights issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/	/)	
					EGM approval date: (dd/mm/yyyy)	(/	/)	
										-
					Class of shares	_				
			Ctata		issuable (Note 1)					
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/	/)	
					EGM approval date: (dd/mm/yyyy)	(/	/)	
					Class of shares issuable (Note 1)	_				
3.	Placing	At price :	State currency		Issue and allotment	(/	/)	
			currency		date: (dd/mm/yyyy) AGM approval date:	(/	/)	
					(dd/mm/yyyy)					
					Class of shares issuable (Note 1)	_				
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/	/)	
					EGM approval date: (dd/mm/yyyy)	(/	/)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)			
5.	Scrip dividend At	price :	State currency		allotment date : (dd/mm/yyyy)	(/ /		
					EGM approval date: (dd/mm/yyyy)	(/ /		
					Class of shares repurchased (Note 1)	(/ /		
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/ /	,	
					EGM approval date: (dd/mm/yyyy)	(/ /		
					Class of shares redeemed (Note 1)	-		
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
					Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	_	Issue and allotment date : (dd/mm/yyyy)	(/ /		
	10000	pilo c .			EGM approval date: (dd/mm/yyyy)	(/ /)	
1								

Type of Issu	Ie.			No. of new shares of issue issued during the month pursuant thereto	No. of new r shares of issuer which may be issued pursuant thereto as at close of the month
Type or issu	J C	01 ()			
		Class of shares issuable (Note 1)			
9. Capital		Issue and allotment date :	(/ /)	
reorganisa	tion	(dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	•	,	
		()			_
		Class of shares			
10. Other	At price:	issuable (Note 1)			
		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
			rdinary s		
		(Preis	erence s (Other		
Total increase	/ (dogrado) in ordinary o	haras during the month (i.e. Tota	ol of A to	E). (1)	-
Total increase	e / (decrease) in ordinary s	hares during the month (i.e. Tota	ai oi A to	E): (1)	-
Total increase	e / (decrease) in preference	e shares during the month (i.e. T	otal of A		-
Total increase	e / (decrease) in other clas	ses of shares during the month	(i.e. Tota	I of A to E):	-
(These figure Capital").)	s should be the same as ti	he relevant figures under II abov	re ("Move	ements in Issued	d Share

Remarks (if any):
N/A
Mok Kit Ting, Kitty Submitted by:
Company Secretary Title:
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.