



Fact Sheet 27 July 2018

Our People

Close to you

- 12 local dry bulk offices
- 24/7 support

Our Record

Trusted and transparent

- Strong public balance sheet and track record
- Award winning CSR policy and environmental focus

Our Fleet

Managed In-house and Highly Versatile

- Modern quality ships with the best-in-class design
- Low breakeven cost and fuel efficient

Corporate Highlights (As at 27 July 2018)

Listed	14 July 2004	Research Coverage	9 Analysts
Stock Quote	SEHK: 2343HK	52 Week Range	HK\$1.51-\$2.43
Fiscal Year End	31 December	Market Cap.	US\$1,260 m
Market Float	~98%	Shares Outstanding	4,494 m

Our Worldwide Network and Trading Areas



Financial Summary (Please refer to 2018 Interim Results Announcement)

US\$ Million	2018 1H	2017 1H
Revenue	795.6	702.9
EBITDA	99.3	56.6
Operating Cash Flow	72.1	47.6
Underlying Profit/(loss) KPI	28.0	(6.7)
Profit/loss Attributable to Shareholders	30.8	(12.0)
Total Assets	2,357.9	2,203.6
Total Cash & Deposits	317.1	247.6
Net Borrowings to Net Book Value of Property, Plant and Equipment KPI	36%	40%
Basic Earnings Per Share (HK cents)	5.5	(2.4)
Dividend Per Share (HK cents) KPI	2.5	-

Our Market Shares

Handysize
(<20 years old)

7% (Top Ten)

Supramax
(<20 years old)

3% (Top Ten)

We operate approx. 7% of global 25-42,000 dwt Handysize ships of less than 20 years old; and approx 3% of global 50-65,000 dwt Supramax of less than 20 years old

Owned Fleet *

108

Handysize and Supramax Vessels

Hong Kong HQ

12 Global Offices

335 Shore-based staff

3,400+ Seafarers

World's largest owner and operator of modern Handysize tonnage

200+ Handysize and Supramax vessels

Total Volume Carried in 2017

66.2m tonnes

9,000+ Port Calls

Secure counterparty

US\$2bn+

total assets; strong balance sheet

500+

Major Industrial Customers

1,500+

voyages/year

Sustainability

- Applying sustainable thinking in our decisions and the way we run our business
- Creating long-term value through good corporate governance and CSR

2017 Annual Report

Corporate Governance Report

www.pacificbasin.com/ar2017

2017 CSR Report

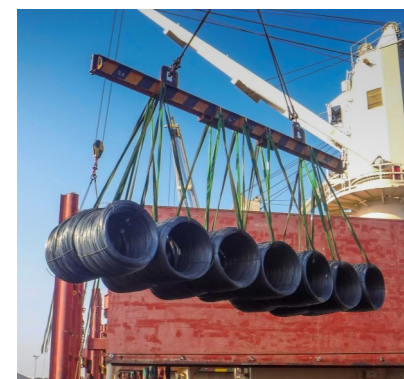
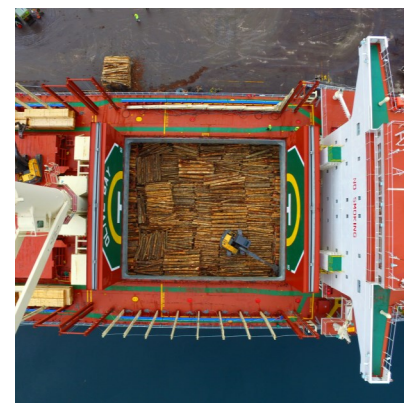
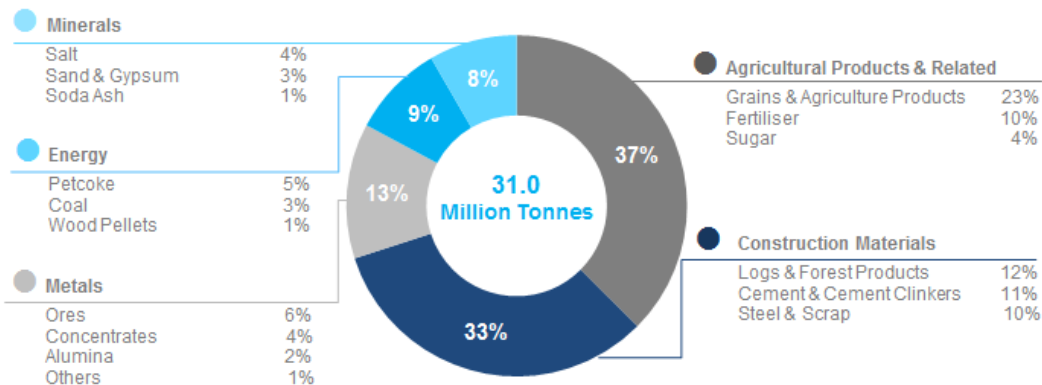
Pacific Basin has implemented ISO 9001:2008 quality management system, 14001: 2004 environmental management system and OHSAS 18001:2007 occupational health and safety management system.

TRACE has completed a TRACEcertification due diligence review of Pacific Basin Shipping Limited. Certification by TRACE signifies that Pacific Basin Shipping Limited has completed internationally accepted due diligence procedures and has been forthcoming and cooperative during the review process.

TRACEcertification underscores Pacific Basin Shipping Limited's commitment to transparency in international commercial transactions.

Company Factsheet

Our 2018 1H Dry Bulk Cargo Volume



Latest Info - 2018 1H Highlight

- ◆ Better minor bulk market rates combined with our continued outperformance and competitive cost structure supported much improved results
- ◆ We have declared an interim dividend of HK2.5¢/share
- ◆ Our Handysize and Supramax daily TCE earnings outperformed the market indices by 19% and 11% respectively
- ◆ We secured a US\$325m revolving credit facility that significantly extends our repayment profile and lowers our finance costs
- ◆ We acquired 5 modern vessels including 4 funded 50% by equity, which will grow our owned fleet to 111 ships
- ◆ Sound global GDP growth outlook and limited new ship ordering bode well for further improvement in the dry bulk demand-supply balance
- ◆ Trade dispute actions to date impact only a small fraction of trades in which we are engaged, but an escalating global trade war could impact global GDP and dry bulk demand
- ◆ We remain cautiously optimistic for a continued market recovery, with some volatility along the way
- ◆ Our robust business model, large owned fleet, healthy cash position and competitive cost structure position us well to benefit from the recovering market

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