

# CORPORATE FACTSHEET

08 Aug 2022



Pacific Basin Shipping Limited is one of the world's leading owners and operators of modern Handysize and Supramax dry bulk vessels, our versatile and large owned fleet equips us for efficient trading and reliable service anytime and anywhere. Enhanced by a world-class in-house fleet management team, the Company is committed to sustainable shipping with a keen focus on seafarer safety, health and wellbeing, responsible environmental practice, performance optimisation for best fuel and carbon efficiency, and best-in-class service delivery

## Corporate Facts

### Hong Kong

Headquartered and Listed

**14** Offices  
**380** onshore staff

**550+** customers  
**2,300** seafarers

### We operate

**240** dry bulk ships

**5%** of global Handysize (25-40K dwt)

**4%** of global Supramax (40-70K dwt)

## Our Global Reach



## Corporate Highlights (As of 28/7/2022)

Listed	<b>14 July 2004</b>	Research Coverage	<b>9</b>
Stock Code	<b>SEHK:2343HK</b>	52 Week Range	<b>HK\$2.61-\$4.82</b>
Fiscal Year	<b>31 December</b>	Market Cap.	<b>US\$2,299m</b>
Market Float	<b>~99%</b>	Shares Outstanding (as at 31 July 2022)	<b>5,261m</b>

## 2022 Interim Results Business Highlights

### Earnings

Revenue (US\$)    EBITDA (US\$)

**1,772.8M**    **566.9M**

Underlying Profit (US\$)    Net Profit (US\$)

**457.5M**    **465.1M**

Basic EPS (HK\$)    ROE

**74.5cents**    **48%**

Total Interim Dividend (HK\$)    Payout ratio

**52cents**    **75%**

### Performance

Core Business Daily TCE Earnings (US\$)

Handysize  
**26,370**  
Supramax  
**33,840**

Operating Activity Daily Margin (US\$)

**3,330**  
over 9,200 days

### Financial (as at 30 June 2022)

Available committed liquidity (US\$)

**698.6M**

Total Contribution (before overheads)

**US\$ 468.2M**

**US\$ 30.7M**

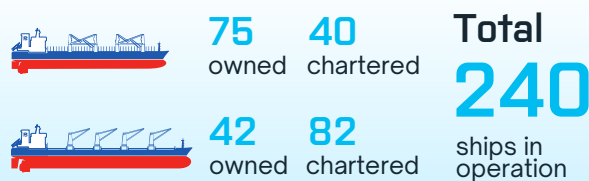
Net Cash (US\$)

**68.9M**

## Financial Summary (Please refer to our Interim Results Announcement)

US\$ Million	1H 2022	1H 2021
Revenue	1,722.8	1,142.0
EBITDA	566.9	244.6
Underlying Profit	457.5	150.4
Profit Attributable to Shareholders	465.1	160.1
Basic Earnings per Share (HK cents)	74.5	26.4
Interim Dividends per Share (HK cents, including HK17 cents special dividend)	52.0	14.0
	30 Jun 22	31 Dec 21
Total Assets	2,884.5	2,745.4
Total Cash and Deposits	516.3	459.7
Net Cash/(Borrowings) to Net Book Value of Owned Vessels	4%	(7)%

## Our Fleet

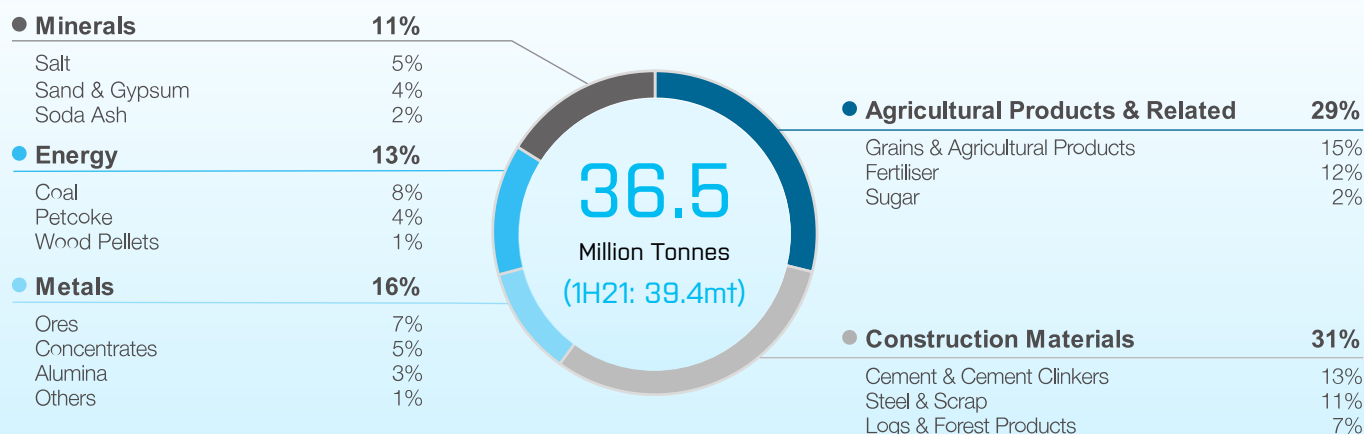


as at 30 June 2022, excludes 1 capesize

Given the supportive fundamentals of our industry we are excited by the long-term prospects of dry bulk shipping despite any short-term headwinds. Our large owned fleet, combined with close customer partnerships, enhanced access to cargoes, and high vessel utilisation, enables us to outperform in this strong market.

We anticipate that the still healthy dry bulk market, our strong cash generation and limited expected capital expenditure will enable us to continue to reward shareholders and take advantage of opportunities to grow our fleet.

## Our Cargo Volumes in 1H 2022



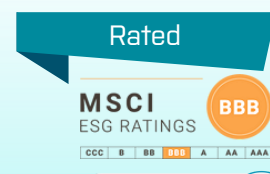
## Sustainability

- Applying sustainable thinking in our decisions and the way we run our business
- Creating long-term value through good ESG practices
- Net Zero Emissions by 2050



We are **A+**

Constituent of the Hang Seng Corporate Sustainability Benchmark Index and was awarded a A+ sustainability rating by HKQAA



## Investor Relations Contact

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Visit [www.pacificbasin.com](http://www.pacificbasin.com) for more info on:

- Group Strategic Objectives
- Sustainability
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