



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Pacific Basin Shipping Limited
Date Submitted 30/09/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

Table with 4 columns: Description, No. of ordinary shares, Par value, and Authorised share capital. It contains two sections: (1) Stock code 2343, Ordinary Shares, and (2) Stock code N/A.

2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    | _____                                  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          | _____                                  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*US\$*) : 360,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,946,823,119</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>-</u>               | <u>-</u>   | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>1,946,823,119</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|----------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed   |  |   |
| 1.<br>_____<br>_____<br>_____<br>_____<br>_____<br><i>(Note 1)</i>                                       |                           |           |                            |          |  |   |
| 2.<br>_____<br>_____<br>( / / )<br>shares<br><i>(Note 1)</i>   |                           |           |                            |          |  |   |
| 3.<br>_____<br>_____<br>( / / )<br>shares<br><i>(Note 1)</i>   |                           |           |                            |          |  |   |
|  |                           |           | Total A. (Ordinary shares) |          | <u>-</u>   |   |
|  |                           |           | (Preference shares)        |          | <u>-</u>   |   |
|  |                           |           | (Other class)              |          | <u>-</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>-</u> |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto as<br>at close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|--|--|
| 1. N/A   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares issuable<br>(Note 1)                     |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| 2.   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares issuable<br>(Note 1)                     |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| 3.   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares issuable<br>(Note 1)                     |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| 4.   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares issuable<br>(Note 1)                     |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
|  |                                 |  | Total B.                         | (Ordinary shares)                         | -  |  |
|  |                                 |  |                                  | (Preference shares)                       | -  |  |
|  |                                 |  |                                  | (Other class)                             | -  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                | Currency<br>Of amount<br>outstanding  | Amount at<br>close of<br>preceding<br>month | Converted<br>during<br>the month | Amount at<br>close of<br>the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant thereto<br>as at close of<br>the month |
|--|---|---|----------------------------------|------------------------------------|--|---|
| <b>1. US\$230 million 1.75%</b>                      |   |   |                                  |                                    |  |   |
| <b>Guaranteed Convertible</b>                        |   |   |                                  |                                    |  |   |
| Bonds due 2016                                       | US\$  | 154,490,000                                 | -                                | 154,490,000                        | -  | 172,060,189   |
| Stock code (if listed)                               | 4319  |   |                                  |                                    |  |   |
| Class of shares issuable<br>(Note 1)                 | Ordinary Shares   |   |                                  |                                    |  |   |
| Subscription price                                   | HK\$6.97 per share<br>(adjusted from<br>HK\$7.10 per share on<br>27 April 2015) |   |                                  |                                    |  |   |
| EGM approval date                                    | (29/03/2010)  |   |                                  |                                    |  |   |
| <b>2. US\$123,800,000 1.875%</b>                     |   |   |                                  |                                    |  |   |
| <b>Guaranteed Convertible</b>                        |   |   |                                  |                                    |  |   |
| Bonds due 2018                                       | US\$  | 123,800,000                                 | -                                | 123,800,000                        | -  | 202,059,844   |
| Stock code (if listed)                               | 4573  |   |                                  |                                    |  |   |
| Class of shares issuable<br>(Note 1)                 | Ordinary Shares   |   |                                  |                                    |  |   |
| Subscription price                                   | HK\$4.75 per share<br>(adjusted from<br>HK\$4.84 per share on<br>27 April 2015) |   |                                  |                                    |  |   |
| EGM approval date<br>(if applicable)                 | N/A   |   |                                  |                                    |  |   |
| <b>3. US\$125 million 3.25%</b>                      |   |   |                                  |                                    |  |   |
| <b>Guaranteed Convertible</b>                        |   |   |                                  |                                    |  |   |
| Bonds due 2021                                       | US\$  | 125,000,000                                 | -                                | 125,000,000                        | -  | 237,484,681   |
| Stock code (if listed)                               | 5525  |   |                                  |                                    |  |   |
| Class of shares issuable<br>(Note 1)                 | Ordinary Shares   |   |                                  |                                    |  |   |
| Subscription price                                   | HK\$4.08 per share  |   |                                  |                                    |  |   |
| EGM approval date<br>(if applicable)                 | (22/05/2015)  |   |                                  |                                    |  |   |
| <b>4.</b>  |   |   |                                  |                                    |  |   |
| Stock code (if listed)                               |   |   |                                  |                                    |  |   |
| Class of shares issuable<br>(Note 1)                 |   |   |                                  |                                    |  |   |
| Subscription price                                   |   |   |                                  |                                    |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   |   |                                  |                                    |  |   |
|  |   |   |                                  | Total C. (Ordinary shares)         | -  |   |
|  |   |   |                                  | (Preference shares)                | -  |   |
|  |   |   |                                  | (Other class)                      | -  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | -  |   |
| (Preference shares)   | -  |   |
| (Other class)   | -  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

|               |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------|----------------------|--|---|-------|
| Type of Issue |                      |            |                      |  |   |       |
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____   | _____ |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____   | _____ |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |



| Type of Issue  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|---|
| 9. Capital reorganisation  | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : ( / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / )<br>(dd/mm/yyyy)                |  |   |
| 10. Other  | At price:<br><br>Class of shares<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |  |   |
| Total E. (Ordinary shares) _____ -<br>(Preference shares) _____ -<br>(Other class) _____ - |  |  |   |

|   |             |
|---|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) _____ - |
|   | (2) _____ - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | _____ -     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | _____ -     |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |             |

Remarks (if any):

N/A

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Submitted by: Mok Kit Ting, Kitty  
Company Secretary

Title: \_\_\_\_\_  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
  
- 2. If there is insufficient space, please append the prescribed continuation sheet.*