



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Pacific Basin Shipping Limited
Date Submitted 01/06/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

Table with 4 columns: Description, No. of ordinary shares, Par value, and Authorised share capital. It contains two sections: (1) Stock code 2343, Ordinary Shares, and (2) Stock code N/A.

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    |  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          |  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*US\$*) : 360,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 1,946,823,119          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | -                      | -   | -                       | -                              |
| Balance at close of the month         | 1,946,823,119          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1.<br>_____<br>_____<br>_____<br>_____<br>_____<br><br>(Note 1)  |                           |           |                            |        |  |   |
| 2.<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)   |                           |           |                            |        |  |   |
| 3.<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | -  |   |
|  |                           |           | (Preference shares)        |        | -  |   |
|  |                           |           | (Other class)              |        | -  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | -  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 2.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 3.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 4.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares)                               |                                 |   |                                  |   | -  |  |
| (Preference shares)                                      |                                 |   |                                  |   | -  |  |
| (Other class)  |                                 |   |                                  |   | -  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding   | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------------------|----------------------------|------------------------------|--|---|
| <u>1. US\$230 million 1.75%</u>                |  |                                    |                            |                              |  |   |
| <u>Guaranteed Convertible</u>                  |  |                                    |                            |                              |  |   |
| Bonds due 2016                                 | US\$   | 191,400,000                        | -                          | 191,400,000                  | -  | 213,167,974   |
| Stock code (if listed)                         | 4319   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary Shares  |                                    |                            |                              |  |   |
| Subscription price                             | HK\$6.97 per share (adjusted from HK\$7.10 per share on 27 April 2015) |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (29/03/2010)   |                                    |                            |                              |  |   |
| <u>2. US\$123.8 million 1.875%</u>             |  |                                    |                            |                              |  |   |
| <u>Guaranteed Convertible</u>                  |  |                                    |                            |                              |  |   |
| Bonds due 2018                                 | US\$   | 123,800,000                        | -                          | 123,800,000                  | -  | 202,059,844   |
| Stock code (if listed)                         | 4573   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary Shares  |                                    |                            |                              |  |   |
| Subscription price                             | HK\$4.75 per share (adjusted from HK\$4.84 per share on 27 April 2015) |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A  |                                    |                            |                              |  |   |
| <u>3.</u>                                      |  |                                    |                            |                              |  |   |
| Stock code (if listed)                         |  |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |  |                                    |                            |                              |  |   |
| Subscription price                             |  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )  |                                    |                            |                              |  |   |
| <u>4.</u>                                      |  |                                    |                            |                              |  |   |
| Stock code (if listed)                         |  |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |  |                                    |                            |                              |  |   |
| Subscription price                             |  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )  |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |  |                                    |                            |                              | -  |   |
| (Preference shares)                            |  |                                    |                            |                              | -  |   |
| (Other class)                                  |  |                                    |                            |                              | -  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)  | -  |   |
| (Preference shares)   | -  |   |
| (Other class)   | -  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |

|                      |                      | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month   |
|----------------------|----------------------|--|---|
| <b>Type of Issue</b> |                      |  |   |
| 5.                   | Scrip dividend       | At price : State currency _____                                      | <p>Class of shares _____ issuable (<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p> |
| 6.                   | Repurchase of shares |  | <p>Class of shares _____ repurchased (<i>Note 1</i>)</p> <p>Cancellation date : ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>     |
| 7.                   | Redemption of shares |  | <p>Class of shares _____ redeemed (<i>Note 1</i>)</p> <p>Redemption date : ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>          |
| 8.                   | Consideration issue  | At price : State currency _____                                      | <p>Class of shares _____ issuable (<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p> |



|                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|---|--|---|
| <b>Type of Issue</b>      |   |  |   |
| 9. Capital reorganisation | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)                | _____  | _____   |
| 10. Other                 | At price:<br>Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
|                           |   | Total E. (Ordinary shares) _____ -                                   |   |
|                           |   | (Preference shares) _____ -  |   |
|                           |   | (Other class) _____ -  |   |

|   |     |         |
|---|-----|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | _____ - |
|   | (2) | _____ - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | _____ - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | _____ - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |         |

