

NOTIFICATION LETTER 通知信函

4 May 2015

Dear Investor ^(Note),

**Pacific Basin Shipping Limited (the “Company”)
- Notice of Publication of Circular and Notice of Special General Meeting of the Company to be held on 22 May 2015 (“Current Corporate Communication”)**

The English and Chinese versions of the Company’s Current Corporate Communication are available on the Company’s website at www.pacificbasin.com and on the HKExnews’s website at www.hkexnews.hk.

If you would like to receive a printed version of the Current Corporate Communication, please complete the Request Form on the reverse side and send it to the Company c/o Computershare Hong Kong Investor Services Limited (the “Hong Kong Share Registrar”) using the enclosed mailing label. There is no need to affix a stamp if posted in Hong Kong. The address of the Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. Alternatively, you may send a scanned copy of the completed Request Form by email to pacificbasin.ecom@computershare.com.hk. The Request Form may be downloaded from the Company’s website at www.pacificbasin.com or the HKExnews’s website at www.hkexnews.hk.

Should you have any queries relating to any of the above matters, please call the Company’s telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

*Yours faithfully,
For and on behalf of
Pacific Basin Shipping Limited
Mok Kit Ting, Kitty
Company Secretary*

Note : This letter is addressed to the non-registered holders of the shares of the Company, whose shares are issued in the name of HKSCC Nominees Limited and deposited into the Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Corporate Communications. If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form enclosed.

各位投資者 ^(附註) :

**太平洋航運集團有限公司* (「本公司」)
- 將於 2015 年 5 月 22 日舉行之股東特別大會股東通函及通告 (「本次公司通訊」) 之發佈通知**

本公司本次公司通訊的中文及英文版本已登載於本公司網站 www.pacificbasin.com 及香港交易所披露易網站 www.hkexnews.hk，歡迎查閱。

如閣下欲收取本次公司通訊之印刷本，請填妥本函背面的申請表格，並使用隨附之郵寄標籤寄回香港中央證券登記有限公司 (「香港證券登記處」)，如在香港投寄毋須貼上郵票。香港證券登記處的地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。閣下亦可把已填妥之申請表格的掃描副本電郵至 pacificbasin.ecom@computershare.com.hk。申請表格可於本公司網站 www.pacificbasin.com 或香港交易所披露易網站 www.hkexnews.hk 內下載。

如對本函內容有任何疑問，歡迎於辦公時間內(星期一至五上午 9 時正至下午 6 時正，公眾假期除外)致電本公司電話熱線(852) 2862 8688 查詢。

代表
太平洋航運集團有限公司
公司秘書
莫潔婷
謹啟

2015 年 5 月 4 日

*僅供識別

附註：本函件仍向本公司非登記股東發出。該等人士的股份以香港中央結算(代理人)有限公司名義登記並存放於中央結算及交收系統(中央結算系統)，而他們也已經透過香港中央結算有限公司通知本公司，希望收到公司通訊。如果閣下已出售或轉讓所持有的所有本公司股份，則無需理會本函件及所附申請表格。

Scan here for the Company website:
請掃描並進入本公司網站:



PBSH-04052015-1(0)

Name(s) and address of Investor(s):
投資者姓名及地址:

Request Form 申請表格

To: **Pacific Basin Shipping Limited (the "Company")**
(Stock Code: 2343)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen's Road East,
Wanchai, Hong Kong

致: 太平洋航運集團有限公司* (「本公司」)
(股份代號: 2343)
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to receive the Current Corporate Communication of the Company as indicated below: (Please mark **ONLY ONE** "✓" of the following boxes)

本人/我們希望以下列方式收取本公司本次公司通訊: (請以「✓」號從下列空格內選擇一項)

- in printed English version ONLY; OR
僅收取英文印刷本; 或
- in printed Chinese version ONLY; OR
僅收取中文印刷本; 或
- in both the printed English and Chinese versions.
同時收取英文及中文印刷本。

Contact telephone number
聯絡電話號碼

Signature(s)
簽名

Notes 附註:

- Please complete all your details clearly. Please specify your name and address in ENGLISH BLOCK LETTERS on the top left hand corner of this Request Form if you download this form from the web.
請閣下清楚填妥所有資料。倘若閣下從網上下載本申請表格, 請於本表格左上方用英文正楷註明閣下的姓名及地址。
- This letter is addressed to the non-registered shareholders whose shares are held in The Central Clearing and Settlement System (CCASS) and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited that they wish to receive Corporate Communications of the Company.
本函件乃向非登記股東發出, 該等人士的股份存放於中央結算及交收系統, 而他們已經透過香港中央結算有限公司不時通知本公司, 希望收取本公司公司通訊。
- Any form with more than one box marked "✓", with no box marked "✓", with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本表格將會作廢。
- The above instruction will apply to the Corporate Communications to be sent to you until you notify to the Company c/o Computershare Hong Kong Investor Services Limited to the contrary or unless you have at anytime ceased to have holdings in the Company.
上述指示適用於發送予閣下之公司通訊, 直至閣下經香港中央證券登記有限公司通知本公司另作安排或除非閣下任何時候停止持有本公司的股份。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑, 任何在本申請表格上額外手寫的指示, 本公司將不予處理。

*For identification purpose only
*僅供識別

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郵寄標籤 MAILING LABEL

閣下寄回此申請表格時, 請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。
Please cut the mailing label and stick this on the envelope
to return this Request Form to us.
No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

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