NOTIFICATION LETTER 通知信函

Dear Shareholder, 17 August 2016

Pacific Basin Shipping Limited (the "Company")

- Notice of Publication of 2016 Interim Report ("Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at www.pacificbasin.com and on the HKExnews's website at www.hkexnews.hk or the arranged printed form(s) of Current Corporate Communication is enclosed (if applicable).

You may at any time elect to receive free of charge the Company's Corporate Communications (Note) either (i) in printed form (in English language version only, or in Chinese language version only, or in both English and Chinese language versions) or (ii) by electronic means through the Company's website, irrespective of any previous elections you may have made.

If you want to receive a printed version of the Current Corporate Communication, or you would like to change your choice of language or means of receipt of the Company's Corporate Communications in future, please complete the Change Request Form on the reverse side and send it to the Company c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") using the enclosed mailing label. There is no need to affix a stamp if posted in Hong Kong. The address of the Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Alternatively, you may send a scanned copy of the completed Change Request Form by email to CompanySecretary@pacificbasin.com. The Change Request Form may be downloaded from the Company's website at www.pacificbasin.com or the HKExnews's website at www.pacificbasin.com or the HMEXNEWS website at www.pacif

If you have chosen (or are deemed to have consented) to receive future Corporate Communications electronically through the Company's website but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communication, the Company will upon your request promptly send the Current Corporate Communication to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please call the Company's telephone at (852) 2233 7000 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
Pacific Basin Shipping Limited
Mok Kit Ting, Kitty
Company Secretary

Note: Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東:

太平洋航運集團有限公司*(「本公司」) - 2016年度中期報告(「本次公司通訊」)之發佈通知

本公司本次公司通訊的中文及英文版本已登載於本公司網站 <u>www.pacificbasin.com</u> 及香港交易所披露易網站 <u>www.hkexnews.hk</u>,歡迎查閱。或按安排附上本次公司通訊之印刷本(如適用)。

不論 閣下早前曾否對本公司公司通訊^(開注)的收取方式或語言版本作出選擇, 閣下可隨時更改有關選擇,轉為(i)收取印刷本(只收取中文印刷本、或只收取英文印刷本或同時收取中文及英文印刷本)或(ii)透過本公司網站以電子形式收取,費用全免。

如 閣下欲收取本次公司通訊之印刷本,或欲更改日後收取公司通訊之語言版本或收取途徑, 請填妥本函背面的變更申請表,並使用隨附之郵寄標籤寄回香港中央證券登記有限公司(「香港證券登記處」),如在香港投寄毋須貼上郵票。香港證券登記處地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。 閣下亦可把已填妥之變更申請表的掃描副本電郵至 CompanySecretary@pacificbasin.com。變更申請表可於本公司網站 www.pacificbasin.com或香港交易所披露易網站 www.hkexnews.hk內下載。

如對本函內容有任何疑問,歡迎於辦公時間內(星期一至五上午 9 時正至下午 6 時正,公眾假期除外)致電本公司電話 (852) 2233 7000 查詢。

代表 **太平洋航運集團有限公司** 公司秘書 **莫潔婷** 謹啟

2016年8月17日

*僅供識別

附註:公司通訊包括但不限於:(a)董事會報告、年度帳目連同核數師報告及(知適用),財務摘要報告;(b)中期報告及(如適用),中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及 (f)委任代表表格。

> Scan here for the Company website: 請掃瞄並進入本公司網站:



Change Request Form 變更申請表

To: Pacific Basin Shipping Limited (the "Company") (Stock Code: 2343)

c/o Computershare Hong Kong Investor Services Limited 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

太平洋航運集團有限公司*(「本公司」) (股份代號:2343)

經香港中央證券登記有限公司

香港灣仔皇后大道東 183 號合和中心 17M 樓

I/We have already received a printed copy of the Current Corporate Communication in Chinese / English or have chosen (or are deemed to have consented) to receive the Current Corporate Communication by electronic means through the Company's website:

本人/∄	^大 們已收取	本次公	司通訊.	之英文	/中文	「印刷本	或已	選擇((或被視	為日	2同意)	透過本	公言	司網站	以電	子	形式	式收取	本引	欠公	司通	訊:				
Part A - 甲 部	I/We woul 本人/我												icati	on of th	e Co	mpa	ny a	s indica	ted	belo	w:					
(Please mark	ONLY ONE	"√"of tl	ne followi	ng boxes	請以	【「 √ 」號	從下歹	门空格内]選擇中 <u></u>	項)																
	in printed English version ONLY; OR 僅收取英文印刷本;或																									
	in printed 僅收取中				Y; C	R																				
	in both th 同時收取		_		Chir	nese vers	sions.																			
Part B - 乙 部	I/We woul 本人/我	們現欲	(更改以	下列方	式收	取本公	司日	後公司	団通訊之	語言					unica	tion	of t	he Com	pan	y as i	indic	ated be	elow:			
(Please mark	ONLY ONE	" √ " of t	he follow	ing boxes	請以	、「 V 」號	從下列	空格内	選擇中一	項)																
	by electronic means through the Company's website at www.pacificbasin.com instead of printed form; and receive an email notification or a notification letter of the publication of Corporate Communications on the Company's website; OR 透過本公司網站 www.pacificbasin.com 以電子形式收取,以取代印刷本,並收取公司通訊已在公司網站刊發之電郵通知/通知信函;或																									
Emai 電郵	il Address 地址																									
	a u	ddress i: sed for r (<u>請以英</u>	s provided notificatio 文正楷填	l, a notifi n of relec [寫。本2	icatio ase of 公司上	n letter oj Corporat 後將會右	the pu te Com 公司z	ublicatio municat 通訊於名	of the avai on of the (tions only. 本公司網站 作通知公言	Corpo) 与發布	orate Com 毎時發出並	municatio 通知至以	ons o	n the Cor	npany	's we	bsite	will be s	ent.	The e	mail	address	will be			
	to receive p 僅收取英文			version	ı ON	LY; OR																				
	to receive printed Chinese version ONLY; OR 僅收取中文印刷本;或																									
	to receive b 同時收取第				h an	d Chine	se vei	rsions.																		
	Contact telephone number 聯絡電話號碼													Signature(s) 簽名												
this f	e complete all y orm from the w 明下海熱植究所	eb.	-	•	-	-							•			of this	s Cha	nge Reque	est Fo	orm if	you d	lownload	6			

- Request Form in order to be valid.
 如屬聯名股東,則本變更申請表領由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署,方為有效。

- 如屬聯名股東,則本變更申請表須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署,方為有效。
 Any form with more than one box marked "√", with no box marked "√", with no signature or otherwise incorrectly completed will be void.

 如在本表格作出超過一項選擇、或未有作出選擇、或未有常營署、或在其後營署、或本其有營署、或在其他方面填寫不正確,則本表格將會作廢。

 For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.

 為免存疑,任何在本變更申請表上的額外手寫指示,本公司將不予處理。
 Please note that both printed English and Chinese versions of all the Company's Corporate Communications which we have sent to our Shareholders in the past 12 months are available from the Company on request. They are also available on the Company's website www.pacificbasin.com for five years from the date of first publication.

 本公司備有於過去12個月曾寄發予股東的公司通訊的中文及英文版印刷本。該等通訊文件亦由首文登載日期起計,持續5年載於本公司網站 www.pacificbasin.com 上。

*For identification purpose only *僅供識別

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司 閣下寄回此變更申請表時,請將郵寄標籤剪貼於信封上。 如在本港投資毋須貼上郵票。 Please cut the mailing label and stick this on the envelope Computershare Hong Kong Investor Services Limited 簡便回郵號碼 Freepost No. 37 to return this Change Request Form to us.

No postage stamp necessary if posted in Hong Kong. 香港 Hong Kong